

CARROLL INDEPENDENT SCHOOL DISTRICT



Total Debt Service Schedule

August 31, 2022



Lewis A. Wilks
US Capital Advisors LLC
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Houston, Texas 77027
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Carroll ISD**Series 2009A
New Money Debt Service (Build America Bonds)**

Date	Principal	Interest	Total	Total Annual D/S	Build America Bond's Estimated Federal Funding on Interest @ 35%
2/15/2023	2,355,000.00	1,398,728.60	3,753,728.60	-	489,555.01
8/15/2023	-	1,326,606.73	1,326,606.73	5,080,335.33	464,312.36
2/15/2024	2,500,000.00	1,326,606.73	3,826,606.73	-	464,312.36
8/15/2024	-	1,250,044.23	1,250,044.23	5,076,650.96	437,515.48
2/15/2025	2,670,000.00	1,250,044.23	3,920,044.23	-	437,515.48
8/15/2025	-	1,158,262.98	1,158,262.98	5,078,307.21	405,392.04
2/15/2026	2,860,000.00	1,158,262.98	4,018,262.98	-	405,392.04
8/15/2026	-	1,059,950.48	1,059,950.48	5,078,213.46	370,982.67
2/15/2027	3,065,000.00	1,059,950.48	4,124,950.48	-	370,982.67
8/15/2027	-	954,591.10	954,591.10	5,079,541.58	334,106.89
2/15/2028	3,285,000.00	954,591.10	4,239,591.10	-	334,106.89
8/15/2028	-	841,669.23	841,669.23	5,081,260.33	294,584.23
2/15/2029	3,515,000.00	841,669.23	4,356,669.23	-	294,584.23
8/15/2029	-	720,841.10	720,841.10	5,077,510.33	252,294.39
2/15/2030	3,765,000.00	720,841.10	4,485,841.10	-	252,294.39
8/15/2030	-	595,165.40	595,165.40	5,081,006.50	208,307.89
2/15/2031	4,020,000.00	595,165.40	4,615,165.40	-	208,307.89
8/15/2031	-	460,977.80	460,977.80	5,076,143.20	161,342.23
2/15/2032	4,300,000.00	460,977.80	4,760,977.80	-	161,342.23
8/15/2032	-	317,443.80	317,443.80	5,078,421.60	111,105.33
2/15/2033	4,595,000.00	317,443.80	4,912,443.80	-	111,105.33
8/15/2033	-	164,062.70	164,062.70	5,076,506.50	57,421.95
2/15/2034	4,915,000.00	164,062.70	5,079,062.70	-	57,421.95
8/15/2034	-	-	-	5,079,062.70	-
Total	\$ 41,845,000.00	\$ 19,097,959.70	\$ 60,942,959.70	\$ 60,942,959.70	\$ 6,684,285.90

Carroll ISD

Series 2009D QSCB New Money Debt Service

	Mandatory Reserve				Total
Date	Principal	Interest	Fund Deposits (a)	Total	Annual D/S
2/15/2023	-	3,285.00	-	3,285.00	-
8/15/2023	-	3,285.00	545,000.00	548,285.00	551,570.00
2/15/2024	-	2,467.50	-	2,467.50	-
8/15/2024	-	2,467.50	545,000.00	547,467.50	549,935.00
2/15/2025	-	1,650.00	-	1,650.00	-
8/15/2025	-	1,650.00	550,000.00	551,650.00	553,300.00
2/15/2026	-	825.00	-	825.00	-
8/15/2026	9,155,000.00	825.00	550,000.00	550,825.00	551,650.00
Total	\$ 9,155,000.00	\$ 16,455.00	\$ 2,190,000.00	\$ 2,206,455.00	\$ 2,206,455.00

^(a) The District shall deposit the following, net of accrued interest, into a reserve fund annually which will be sufficient to pay the maturity amount of the Unlimited Tax School Building Bonds, Series 2009 (QSCB) upon maturity.

Carroll ISD**Series 2010A
New Money Debt Service (Build America Bonds)**

Date	Principal	Interest	Total	Total Annual D/S	Build America Bond's Estimated Federal Funding on Interest @ 35%
2/15/2023	2,350,000.00	919,232.25	3,269,232.25	-	321,731.29
8/15/2023	-	870,364.00	870,364.00	4,139,596.25	304,627.40
2/15/2024	2,415,000.00	870,364.00	3,285,364.00	-	304,627.40
8/15/2024	-	818,332.83	818,332.83	4,103,696.83	286,416.49
2/15/2025	2,485,000.00	818,332.83	3,303,332.83	-	286,416.49
8/15/2025	-	762,929.75	762,929.75	4,066,262.58	267,025.41
2/15/2026	2,560,000.00	762,929.75	3,322,929.75	-	267,025.41
8/15/2026	-	700,952.15	700,952.15	4,023,881.90	245,333.25
2/15/2027	2,645,000.00	700,952.15	3,345,952.15	-	245,333.25
8/15/2027	-	635,594.20	635,594.20	3,981,546.35	222,457.97
2/15/2028	2,730,000.00	635,594.20	3,365,594.20	-	222,457.97
8/15/2028	-	566,770.90	566,770.90	3,932,365.10	198,369.82
2/15/2029	2,825,000.00	566,770.90	3,391,770.90	-	198,369.82
8/15/2029	-	494,846.40	494,846.40	3,886,617.30	173,196.24
2/15/2030	2,920,000.00	494,846.40	3,414,846.40	-	173,196.24
8/15/2030	-	419,773.20	419,773.20	3,834,619.60	146,920.62
2/15/2031	3,020,000.00	419,773.20	3,439,773.20	-	146,920.62
8/15/2031	-	341,374.00	341,374.00	3,781,147.20	119,480.90
2/15/2032	3,125,000.00	341,374.00	3,466,374.00	-	119,480.90
8/15/2032	-	260,249.00	260,249.00	3,726,623.00	91,087.15
2/15/2033	3,230,000.00	260,249.00	3,490,249.00	-	91,087.15
8/15/2033	-	176,398.20	176,398.20	3,666,647.20	61,739.37
2/15/2034	3,340,000.00	176,398.20	3,516,398.20	-	61,739.37
8/15/2034	-	89,691.80	89,691.80	3,606,090.00	31,392.13
2/15/2035	3,455,000.00	89,691.80	3,544,691.80	-	31,392.13
8/15/2035	-	-	-	3,544,691.80	-
Total	\$ 37,100,000.00	\$ 13,193,785.11	\$ 50,293,785.11	\$ 50,293,785.11	\$ 4,617,824.79

Carroll ISD

Series 2010C

New Money Debt Service (Build America Bonds)

Date	Principal	Interest	Total	Build America Bond's	
				Total Annual D/S	Estimated Federal Funding on Interest @ 35%
2/15/2023	-	476,478.75	476,478.75	-	166,767.56
8/15/2023	-	476,478.75	476,478.75	952,957.50	166,767.56
2/15/2024	-	476,478.75	476,478.75	-	166,767.56
8/15/2024	-	476,478.75	476,478.75	952,957.50	166,767.56
2/15/2025	-	476,478.75	476,478.75	-	166,767.56
8/15/2025	-	476,478.75	476,478.75	952,957.50	166,767.56
2/15/2026	600,000.00	476,478.75	1,076,478.75	-	166,767.56
8/15/2026	-	456,078.75	456,078.75	1,532,557.50	159,627.56
2/15/2027	1,100,000.00	456,078.75	1,556,078.75	-	159,627.56
8/15/2027	-	418,678.75	418,678.75	1,974,757.50	146,537.56
2/15/2028	1,175,000.00	418,678.75	1,593,678.75	-	146,537.56
8/15/2028	-	378,728.75	378,728.75	1,972,407.50	132,555.06
2/15/2029	1,260,000.00	378,728.75	1,638,728.75	-	132,555.06
8/15/2029	-	335,888.75	335,888.75	1,974,617.50	117,561.06
2/15/2030	1,350,000.00	335,888.75	1,685,888.75	-	117,561.06
8/15/2030	-	289,988.75	289,988.75	1,975,877.50	101,496.06
2/15/2031	1,445,000.00	289,988.75	1,734,988.75	-	101,496.06
8/15/2031	-	239,775.00	239,775.00	1,974,763.75	83,921.25
2/15/2032	1,550,000.00	239,775.00	1,789,775.00	-	83,921.25
8/15/2032	-	185,912.50	185,912.50	1,975,687.50	65,069.38
2/15/2033	1,660,000.00	185,912.50	1,845,912.50	-	65,069.38
8/15/2033	-	128,227.50	128,227.50	1,974,140.00	44,879.63
2/15/2034	1,780,000.00	128,227.50	1,908,227.50	-	44,879.63
8/15/2034	-	66,372.50	66,372.50	1,974,600.00	23,230.38
2/15/2035	1,910,000.00	66,372.50	1,976,372.50	-	23,230.38
8/15/2035	-	-	-	1,976,372.50	-
Total	\$ 13,830,000.00	\$ 8,334,653.75	\$ 22,164,653.75	\$ 22,164,653.75	\$ 2,917,128.81

Carroll ISD**Series 2014
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	1,460,000.00	302,238.13	1,762,238.13	-
8/15/2023	-	265,738.13	265,738.13	2,027,976.26
2/15/2024	1,540,000.00	265,738.13	1,805,738.13	-
8/15/2024	-	227,238.13	227,238.13	2,032,976.26
2/15/2025	1,455,000.00	227,238.13	1,682,238.13	-
8/15/2025	-	190,863.13	190,863.13	1,873,101.26
2/15/2026	1,195,000.00	190,863.13	1,385,863.13	-
8/15/2026	-	166,963.13	166,963.13	1,552,826.26
2/15/2027	1,245,000.00	166,963.13	1,411,963.13	-
8/15/2027	-	142,063.13	142,063.13	1,554,026.26
2/15/2028	1,780,000.00	142,063.13	1,922,063.13	-
8/15/2028	-	115,363.13	115,363.13	2,037,426.26
2/15/2029	1,830,000.00	115,363.13	1,945,363.13	-
8/15/2029	-	87,913.13	87,913.13	2,033,276.26
2/15/2030	1,890,000.00	87,913.13	1,977,913.13	-
8/15/2030	-	58,381.88	58,381.88	2,036,295.01
2/15/2031	1,950,000.00	58,381.88	2,008,381.88	-
8/15/2031	-	26,694.38	26,694.38	2,035,076.26
2/15/2032	385,000.00	26,694.38	411,694.38	-
8/15/2032	-	20,438.13	20,438.13	432,132.51
2/15/2033	395,000.00	20,438.13	415,438.13	-
8/15/2033	-	14,019.38	14,019.38	429,457.51
2/15/2034	415,000.00	14,019.38	429,019.38	-
8/15/2034	-	7,171.88	7,171.88	436,191.26
2/15/2035	425,000.00	7,171.88	432,171.88	-
8/15/2035	-	-	-	432,171.88
Total	\$ 15,965,000.00	\$ 2,947,933.25	\$ 18,912,933.25	\$ 18,912,933.25

Carroll ISD**Series 2015A
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total D/S	Total Annual D/S
2/15/2023	195,000.00	18,275.00	213,275.00	-
8/15/2023	-	15,350.00	15,350.00	228,625.00
2/15/2024	200,000.00	15,350.00	215,350.00	-
8/15/2024	-	12,350.00	12,350.00	227,700.00
2/15/2025	210,000.00	12,350.00	222,350.00	-
8/15/2025	-	9,200.00	9,200.00	231,550.00
2/15/2026	215,000.00	9,200.00	224,200.00	-
8/15/2026	-	5,975.00	5,975.00	230,175.00
2/15/2027	225,000.00	5,975.00	230,975.00	-
8/15/2027	-	3,162.50	3,162.50	234,137.50
2/15/2028	230,000.00	3,162.50	233,162.50	-
8/15/2028	-	-	-	233,162.50
Total	\$ 1,275,000.00	\$ 110,350.00	\$ 1,385,350.00	\$ 1,385,350.00

Carroll ISD**Series 2015B
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	185,000.00	53,700.00	238,700.00	-
8/15/2023	-	50,925.00	50,925.00	289,625.00
2/15/2024	195,000.00	50,925.00	245,925.00	-
8/15/2024	-	48,000.00	48,000.00	293,925.00
2/15/2025	205,000.00	48,000.00	253,000.00	-
8/15/2025	-	44,925.00	44,925.00	297,925.00
2/15/2026	970,000.00	44,925.00	1,014,925.00	-
8/15/2026	-	30,375.00	30,375.00	1,045,300.00
2/15/2027	970,000.00	30,375.00	1,000,375.00	-
8/15/2027	-	15,825.00	15,825.00	1,016,200.00
2/15/2028	230,000.00	15,825.00	245,825.00	-
8/15/2028	-	12,375.00	12,375.00	258,200.00
2/15/2029	225,000.00	12,375.00	237,375.00	-
8/15/2029	-	9,000.00	9,000.00	246,375.00
2/15/2030	215,000.00	9,000.00	224,000.00	-
8/15/2030	-	5,775.00	5,775.00	229,775.00
2/15/2031	200,000.00	5,775.00	205,775.00	-
8/15/2031	-	2,775.00	2,775.00	208,550.00
2/15/2032	95,000.00	2,775.00	97,775.00	-
8/15/2032	-	1,350.00	1,350.00	99,125.00
2/15/2033	90,000.00	1,350.00	91,350.00	-
8/15/2033	-	-	-	91,350.00
Total	\$ 3,580,000.00	\$ 496,350.00	\$ 4,076,350.00	\$ 4,076,350.00

Carroll ISD**Series 2016A
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	1,955,000.00	225,518.75	2,180,518.75	-
8/15/2023	-	186,418.75	186,418.75	2,366,937.50
2/15/2024	1,810,000.00	186,418.75	1,996,418.75	-
8/15/2024	-	150,218.75	150,218.75	2,146,637.50
2/15/2025	2,330,000.00	150,218.75	2,480,218.75	-
8/15/2025	-	103,618.75	103,618.75	2,583,837.50
2/15/2026	1,720,000.00	103,618.75	1,823,618.75	-
8/15/2026	-	69,218.75	69,218.75	1,892,837.50
2/15/2027	3,590,000.00	69,218.75	3,659,218.75	-
8/15/2027	-	15,368.75	15,368.75	3,674,587.50
2/15/2028	150,000.00	15,368.75	165,368.75	-
8/15/2028	-	13,493.75	13,493.75	178,862.50
2/15/2029	145,000.00	13,493.75	158,493.75	-
8/15/2029	-	11,318.75	11,318.75	169,812.50
2/15/2030	145,000.00	11,318.75	156,318.75	-
8/15/2030	-	9,143.75	9,143.75	165,462.50
2/15/2031	140,000.00	9,143.75	149,143.75	-
8/15/2031	-	7,043.75	7,043.75	156,187.50
2/15/2032	230,000.00	7,043.75	237,043.75	-
8/15/2032	-	3,593.75	3,593.75	240,637.50
2/15/2033	230,000.00	3,593.75	233,593.75	-
8/15/2033	-	-	-	233,593.75
Total	\$ 12,445,000.00	\$ 1,364,393.75	\$ 13,809,393.75	\$ 13,809,393.75

Carroll ISD**Series 2016C
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	175,000.00	42,081.25	217,081.25	-
8/15/2023	-	37,706.25	37,706.25	254,787.50
2/15/2024	185,000.00	37,706.25	222,706.25	-
8/15/2024	-	33,081.25	33,081.25	255,787.50
2/15/2025	130,000.00	33,081.25	163,081.25	-
8/15/2025	-	29,831.25	29,831.25	192,912.50
2/15/2026	-	29,831.25	29,831.25	-
8/15/2026	-	29,831.25	29,831.25	59,662.50
2/15/2027	-	29,831.25	29,831.25	-
8/15/2027	-	29,831.25	29,831.25	59,662.50
2/15/2028	205,000.00	29,831.25	234,831.25	-
8/15/2028	-	25,731.25	25,731.25	260,562.50
2/15/2029	210,000.00	25,731.25	235,731.25	-
8/15/2029	-	21,531.25	21,531.25	257,262.50
2/15/2030	225,000.00	21,531.25	246,531.25	-
8/15/2030	-	18,156.25	18,156.25	264,687.50
2/15/2031	225,000.00	18,156.25	243,156.25	-
8/15/2031	-	14,781.25	14,781.25	257,937.50
2/15/2032	235,000.00	14,781.25	249,781.25	-
8/15/2032	-	11,256.25	11,256.25	261,037.50
2/15/2033	240,000.00	11,256.25	251,256.25	-
8/15/2033	-	7,656.25	7,656.25	258,912.50
2/15/2034	250,000.00	7,656.25	257,656.25	-
8/15/2034	-	3,906.25	3,906.25	261,562.50
2/15/2035	250,000.00	3,906.25	253,906.25	-
8/15/2035	-	-	-	253,906.25
Total	\$ 2,330,000.00	\$ 568,681.25	\$ 2,898,681.25	\$ 2,898,681.25

Carroll ISD**Series 2017
U/L Tax School Building Bonds**

Date	Principal	Interest	Total	Total
				Annual D/S
2/15/2023	1,200,000.00	1,176,271.88	2,376,271.88	-
8/15/2023	-	1,146,271.88	1,146,271.88	3,522,543.75
2/15/2024	1,000,000.00	1,146,271.88	2,146,271.88	-
8/15/2024	-	1,121,271.88	1,121,271.88	3,267,543.75
2/15/2025	1,320,000.00	1,121,271.88	2,441,271.88	-
8/15/2025	-	1,088,271.88	1,088,271.88	3,529,543.75
2/15/2026	1,260,000.00	1,088,271.88	2,348,271.88	-
8/15/2026	-	1,056,771.88	1,056,771.88	3,405,043.75
2/15/2027	1,500,000.00	1,056,771.88	2,556,771.88	-
8/15/2027	-	1,019,271.88	1,019,271.88	3,576,043.75
2/15/2028	3,095,000.00	1,019,271.88	4,114,271.88	-
8/15/2028	-	941,896.88	941,896.88	5,056,168.75
2/15/2029	3,255,000.00	941,896.88	4,196,896.88	-
8/15/2029	-	860,521.88	860,521.88	5,057,418.75
2/15/2030	3,400,000.00	860,521.88	4,260,521.88	-
8/15/2030	-	792,521.88	792,521.88	5,053,043.75
2/15/2031	3,540,000.00	792,521.88	4,332,521.88	-
8/15/2031	-	721,721.88	721,721.88	5,054,243.75
2/15/2032	3,665,000.00	721,721.88	4,386,721.88	-
8/15/2032	-	666,746.88	666,746.88	5,053,468.75
2/15/2033	3,780,000.00	666,746.88	4,446,746.88	-
8/15/2033	-	610,046.88	610,046.88	5,056,793.75
2/15/2034	3,895,000.00	610,046.88	4,505,046.88	-
8/15/2034	-	551,621.88	551,621.88	5,056,668.75
2/15/2035	4,010,000.00	551,621.88	4,561,621.88	-
8/15/2035	-	491,471.88	491,471.88	5,053,093.75
2/15/2036	4,135,000.00	491,471.88	4,626,471.88	-
8/15/2036	-	429,446.88	429,446.88	5,055,918.75
2/15/2037	4,260,000.00	429,446.88	4,689,446.88	-
8/15/2037	-	365,546.88	365,546.88	5,054,993.75
2/15/2038	4,390,000.00	365,546.88	4,755,546.88	-
8/15/2038	-	296,953.13	296,953.13	5,052,500.00
2/15/2039	4,530,000.00	296,953.13	4,826,953.13	-
8/15/2039	-	226,171.88	226,171.88	5,053,125.00
2/15/2040	4,675,000.00	226,171.88	4,901,171.88	-
8/15/2040	-	153,125.00	153,125.00	5,054,296.88
2/15/2041	4,825,000.00	153,125.00	4,978,125.00	-
8/15/2041	-	77,734.38	77,734.38	5,055,859.38
2/15/2042	4,975,000.00	77,734.38	5,052,734.38	-
8/15/2042	-	-	-	5,052,734.38
Total	\$ 66,710,000.00	\$ 26,411,046.88	\$ 93,121,046.88	\$ 93,121,046.88

Carroll ISD**Series 2018
U/L Tax School Building Bonds**

Date	Principal	Interest	Total	Total
				Annual D/S
2/15/2023	1,495,000.00	923,625.00	2,418,625.00	-
8/15/2023	-	886,250.00	886,250.00	3,304,875.00
2/15/2024	1,165,000.00	886,250.00	2,051,250.00	-
8/15/2024	-	857,125.00	857,125.00	2,908,375.00
2/15/2025	775,000.00	857,125.00	1,632,125.00	-
8/15/2025	-	837,750.00	837,750.00	2,469,875.00
2/15/2026	710,000.00	837,750.00	1,547,750.00	-
8/15/2026	-	820,000.00	820,000.00	2,367,750.00
2/15/2027	835,000.00	820,000.00	1,655,000.00	-
8/15/2027	-	799,125.00	799,125.00	2,454,125.00
2/15/2028	2,190,000.00	799,125.00	2,989,125.00	-
8/15/2028	-	744,375.00	744,375.00	3,733,500.00
2/15/2029	2,465,000.00	744,375.00	3,209,375.00	-
8/15/2029	-	707,400.00	707,400.00	3,916,775.00
2/15/2030	2,545,000.00	707,400.00	3,252,400.00	-
8/15/2030	-	667,634.38	667,634.38	3,920,034.38
2/15/2031	3,000,000.00	667,634.38	3,667,634.38	-
8/15/2031	-	618,884.38	618,884.38	4,286,518.75
2/15/2032	2,145,000.00	618,884.38	2,763,884.38	-
8/15/2032	-	584,028.13	584,028.13	3,347,912.50
2/15/2033	2,230,000.00	584,028.13	2,814,028.13	-
8/15/2033	-	546,396.88	546,396.88	3,360,425.00
2/15/2034	2,320,000.00	546,396.88	2,866,396.88	-
8/15/2034	-	505,796.88	505,796.88	3,372,193.75
2/15/2035	2,415,000.00	505,796.88	2,920,796.88	-
8/15/2035	-	466,553.13	466,553.13	3,387,350.00
2/15/2036	2,515,000.00	466,553.13	2,981,553.13	-
8/15/2036	-	424,112.50	424,112.50	3,405,665.63
2/15/2037	2,615,000.00	424,112.50	3,039,112.50	-
8/15/2037	-	378,350.00	378,350.00	3,417,462.50
2/15/2038	2,725,000.00	378,350.00	3,103,350.00	-
8/15/2038	-	330,662.50	330,662.50	3,434,012.50
2/15/2039	2,835,000.00	330,662.50	3,165,662.50	-
8/15/2039	-	281,050.00	281,050.00	3,446,712.50
2/15/2040	3,060,000.00	281,050.00	3,341,050.00	-
8/15/2040	-	227,500.00	227,500.00	3,568,550.00
2/15/2041	3,180,000.00	227,500.00	3,407,500.00	-
8/15/2041	-	171,850.00	171,850.00	3,579,350.00
2/15/2042	3,295,000.00	171,850.00	3,466,850.00	-
8/15/2042	-	114,187.50	114,187.50	3,581,037.50
2/15/2043	3,095,000.00	114,187.50	3,209,187.50	-
8/15/2043	-	58,090.63	58,090.63	3,267,278.13
2/15/2044	3,205,000.00	58,090.63	3,263,090.63	-
8/15/2044	-	-	-	3,263,090.63
Total	\$ 50,815,000.00	\$ 22,977,868.75	\$ 73,792,868.75	\$ 73,792,868.75

Carroll ISD**Series 2019
U/L Tax Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	1,455,000.00	150,350.00	1,605,350.00	-
8/15/2023	-	113,975.00	113,975.00	1,719,325.00
2/15/2024	1,840,000.00	113,975.00	1,953,975.00	-
8/15/2024	-	86,375.00	86,375.00	2,040,350.00
2/15/2025	1,885,000.00	86,375.00	1,971,375.00	-
8/15/2025	-	58,100.00	58,100.00	2,029,475.00
2/15/2026	1,970,000.00	58,100.00	2,028,100.00	-
8/15/2026	-	8,850.00	8,850.00	2,036,950.00
2/15/2027	75,000.00	8,850.00	83,850.00	-
8/15/2027	-	6,975.00	6,975.00	90,825.00
2/15/2028	90,000.00	6,975.00	96,975.00	-
8/15/2028	-	4,725.00	4,725.00	101,700.00
2/15/2029	130,000.00	4,725.00	134,725.00	-
8/15/2029	-	2,775.00	2,775.00	137,500.00
2/15/2030	185,000.00	2,775.00	187,775.00	-
8/15/2030			-	187,775.00
Total	\$ 7,630,000.00	\$ 713,900.00	\$ 8,343,900.00	\$ 8,343,900.00

Carroll ISD**Series 2019A****U/L Tax School Building and Refunding Bonds**

Date	Principal	Interest	Total	Total Annual D/S
2/15/2023	1,590,000.00	834,293.75	2,424,293.75	-
8/15/2023	-	794,543.75	794,543.75	3,218,837.50
2/15/2024	1,645,000.00	794,543.75	2,439,543.75	-
8/15/2024	-	753,418.75	753,418.75	3,192,962.50
2/15/2025	1,695,000.00	753,418.75	2,448,418.75	-
8/15/2025	-	711,043.75	711,043.75	3,159,462.50
2/15/2026	1,760,000.00	711,043.75	2,471,043.75	-
8/15/2026	-	667,043.75	667,043.75	3,138,087.50
2/15/2027	1,870,000.00	667,043.75	2,537,043.75	-
8/15/2027	-	620,293.75	620,293.75	3,157,337.50
2/15/2028	1,935,000.00	620,293.75	2,555,293.75	-
8/15/2028	-	571,918.75	571,918.75	3,127,212.50
2/15/2029	2,010,000.00	571,918.75	2,581,918.75	-
8/15/2029	-	521,668.75	521,668.75	3,103,587.50
2/15/2030	2,080,000.00	521,668.75	2,601,668.75	-
8/15/2030	-	469,668.75	469,668.75	3,071,337.50
2/15/2031	2,160,000.00	469,668.75	2,629,668.75	-
8/15/2031	-	444,018.75	444,018.75	3,073,687.50
2/15/2032	2,230,000.00	444,018.75	2,674,018.75	-
8/15/2032	-	416,143.75	416,143.75	3,090,162.50
2/15/2033	2,305,000.00	416,143.75	2,721,143.75	-
8/15/2033	-	385,890.63	385,890.63	3,107,034.38
2/15/2034	2,160,000.00	385,890.63	2,545,890.63	-
8/15/2034	-	357,540.63	357,540.63	2,903,431.25
2/15/2035	2,220,000.00	357,540.63	2,577,540.63	-
8/15/2035	-	327,015.63	327,015.63	2,904,556.25
2/15/2036	2,285,000.00	327,015.63	2,612,015.63	-
8/15/2036	-	295,596.88	295,596.88	2,907,612.50
2/15/2037	2,345,000.00	295,596.88	2,640,596.88	-
8/15/2037	-	263,353.13	263,353.13	2,903,950.00
2/15/2038	2,410,000.00	263,353.13	2,673,353.13	-
8/15/2038	-	230,215.63	230,215.63	2,903,568.75
2/15/2039	2,480,000.00	230,215.63	2,710,215.63	-
8/15/2039	-	194,565.63	194,565.63	2,904,781.25
2/15/2040	2,555,000.00	194,565.63	2,749,565.63	-
8/15/2040	-	157,837.50	157,837.50	2,907,403.13
2/15/2041	2,625,000.00	157,837.50	2,782,837.50	-
8/15/2041	-	120,103.13	120,103.13	2,902,940.63
2/15/2042	2,705,000.00	120,103.13	2,825,103.13	-
8/15/2042	-	81,218.75	81,218.75	2,906,321.88
2/15/2043	2,785,000.00	81,218.75	2,866,218.75	-
8/15/2043	-	41,184.38	41,184.38	2,907,403.13
2/15/2044	2,865,000.00	41,184.38	2,906,184.38	-
8/15/2044	-	-	-	2,906,184.38
Total	\$ 48,715,000.00	\$ 17,682,862.50	\$ 66,397,862.50	\$ 66,397,862.50

Carroll ISD

Combined Semi Annual Debt Service

Date	Principal ^(a)	Interest	Total	Total	
				Annual D/S ^(b)	
2/15/2023	14,415,000.00	6,524,078.36	20,939,078.36	-	
8/15/2023	545,000.00	6,173,913.24	6,718,913.24	27,657,991.59	8/31/2023
2/15/2024	14,495,000.00	6,173,095.74	20,668,095.74	-	
8/15/2024	545,000.00	5,836,402.07	6,381,402.07	27,049,497.80	8/31/2024
2/15/2025	15,160,000.00	5,835,584.57	20,995,584.57	-	
8/15/2025	550,000.00	5,472,925.24	6,022,925.24	27,018,509.80	8/31/2025
2/15/2026	15,820,000.00	5,472,100.24	21,292,100.24	-	
8/15/2026	550,000.00	5,072,835.14	5,622,835.14	26,914,935.37	8/31/2026
2/15/2027	17,120,000.00	5,072,010.14	22,192,010.14	-	
8/15/2027	-	4,660,780.31	4,660,780.31	26,852,790.44	8/31/2027
2/15/2028	17,095,000.00	4,660,780.31	21,755,780.31	-	
8/15/2028	-	4,217,047.64	4,217,047.64	25,972,827.94	8/31/2028
2/15/2029	17,870,000.00	4,217,047.64	22,087,047.64	-	
8/15/2029	-	3,773,705.01	3,773,705.01	25,860,752.64	8/31/2029
2/15/2030	18,720,000.00	3,773,705.01	22,493,705.01	-	
8/15/2030	-	3,326,209.23	3,326,209.23	25,819,914.24	8/31/2030
2/15/2031	19,700,000.00	3,326,209.23	23,026,209.23	-	
8/15/2031	-	2,878,046.18	2,878,046.18	25,904,255.41	8/31/2031
2/15/2032	17,960,000.00	2,878,046.18	20,838,046.18	-	
8/15/2032	-	2,467,162.18	2,467,162.18	23,305,208.36	8/31/2032
2/15/2033	18,755,000.00	2,467,162.18	21,222,162.18	-	
8/15/2033	-	2,032,698.41	2,032,698.41	23,254,860.59	8/31/2033
2/15/2034	19,075,000.00	2,032,698.41	21,107,698.41	-	
8/15/2034	-	1,582,101.81	1,582,101.81	22,689,800.21	8/31/2034
2/15/2035	14,685,000.00	1,582,101.81	16,267,101.81	-	
8/15/2035	-	1,285,040.63	1,285,040.63	17,552,142.43	8/31/2035
2/15/2036	8,935,000.00	1,285,040.63	10,220,040.63	-	
8/15/2036	-	1,149,156.25	1,149,156.25	11,369,196.88	8/31/2036
2/15/2037	9,220,000.00	1,149,156.25	10,369,156.25	-	
8/15/2037	-	1,007,250.00	1,007,250.00	11,376,406.25	8/31/2037
2/15/2038	9,525,000.00	1,007,250.00	10,532,250.00	-	
8/15/2038	-	857,831.25	857,831.25	11,390,081.25	8/31/2038
2/15/2039	9,845,000.00	857,831.25	10,702,831.25	-	
8/15/2039	-	701,787.50	701,787.50	11,404,618.75	8/31/2039
2/15/2040	10,290,000.00	701,787.50	10,991,787.50	-	
8/15/2040	-	538,462.50	538,462.50	11,530,250.00	8/31/2040
2/15/2041	10,630,000.00	538,462.50	11,168,462.50	-	
8/15/2041	-	369,687.50	369,687.50	11,538,150.00	8/31/2041
2/15/2042	10,975,000.00	369,687.50	11,344,687.50	-	
8/15/2042	-	195,406.25	195,406.25	11,540,093.75	8/31/2042
2/15/2043	5,880,000.00	195,406.25	6,075,406.25	-	
8/15/2043	-	99,275.00	99,275.00	6,174,681.25	8/31/2043
2/15/2044	6,070,000.00	99,275.00	6,169,275.00	-	
8/15/2044	-	-	-	6,169,275.00	8/31/2044
Total	\$ 304,430,000.00	\$ 113,916,239.94	\$ 418,346,239.94	\$ 418,346,239.94	

^(a) Includes Mandatory Sinking Fund deposits for Series 2009 QSCBs.

^(b) Total debt service does not include any federal subsidy on the Bonds.

Carroll ISD

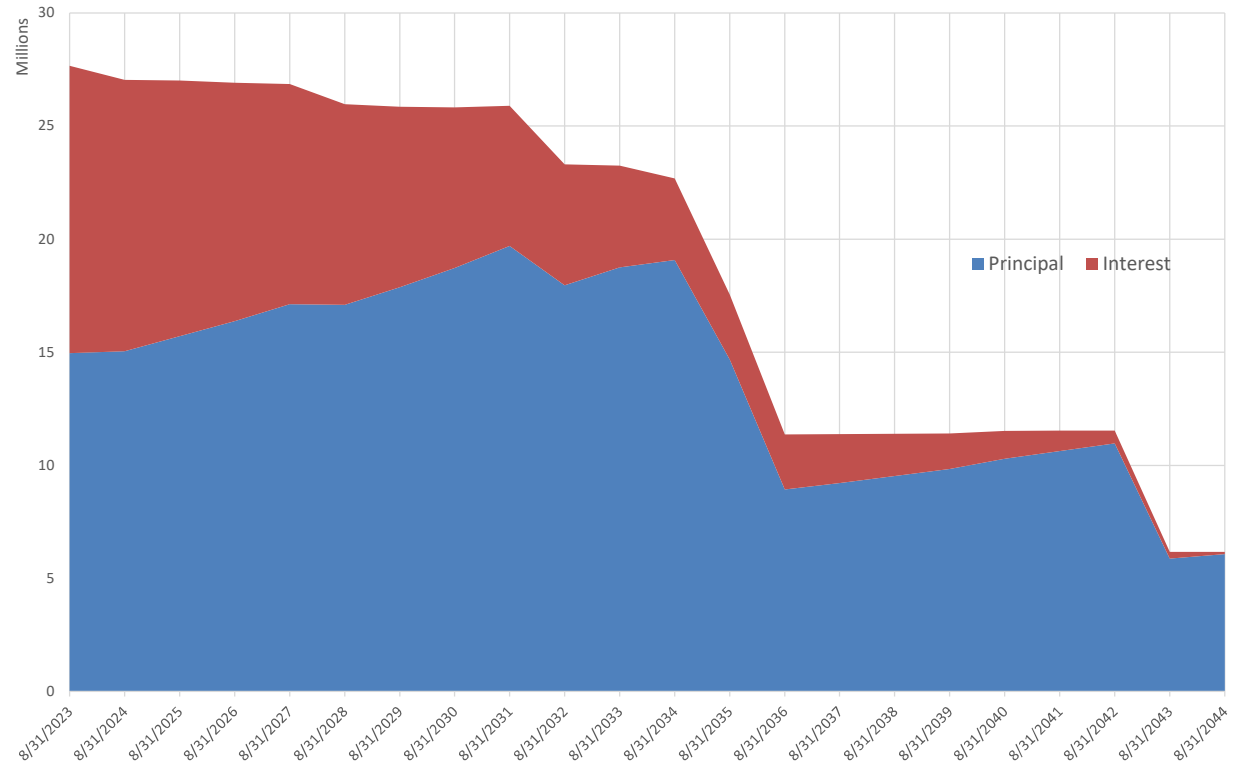
Combined Annual Debt Service

Date	Principal	Interest	Total
			Annual D/S ^(b)
8/31/2023	14,960,000.00	12,697,991.59	27,657,991.59
8/31/2024	15,040,000.00	12,009,497.80	27,049,497.80
8/31/2025	15,710,000.00	11,308,509.80	27,018,509.80
8/31/2026	16,370,000.00	10,544,935.37	26,914,935.37
8/31/2027	17,120,000.00	9,732,790.44	26,852,790.44
8/31/2028	17,095,000.00	8,877,827.94	25,972,827.94
8/31/2029	17,870,000.00	7,990,752.64	25,860,752.64
8/31/2030	18,720,000.00	7,099,914.24	25,819,914.24
8/31/2031	19,700,000.00	6,204,255.41	25,904,255.41
8/31/2032	17,960,000.00	5,345,208.36	23,305,208.36
8/31/2033	18,755,000.00	4,499,860.59	23,254,860.59
8/31/2034	19,075,000.00	3,614,800.21	22,689,800.21
8/31/2035	14,685,000.00	2,867,142.43	17,552,142.43
8/31/2036	8,935,000.00	2,434,196.88	11,369,196.88
8/31/2037	9,220,000.00	2,156,406.25	11,376,406.25
8/31/2038	9,525,000.00	1,865,081.25	11,390,081.25
8/31/2039	9,845,000.00	1,559,618.75	11,404,618.75
8/31/2040	10,290,000.00	1,240,250.00	11,530,250.00
8/31/2041	10,630,000.00	908,150.00	11,538,150.00
8/31/2042	10,975,000.00	565,093.75	11,540,093.75
8/31/2043	5,880,000.00	294,681.25	6,174,681.25
8/31/2044	6,070,000.00	99,275.00	6,169,275.00
Total	\$ 304,430,000.00 ^(a)	\$ 113,916,239.94	\$ 418,346,239.94

^(a) Includes Mandatory Sinking Fund deposits for Series 2009 QSCBs.

^(b) Total debt service does not include any federal subsidy on the Bonds.

Annual Debt Service



Carroll ISD

Build America Bond's Estimated Federal Funding on Interest

Date	Series 2009A BABs	Series 2010A BABs	Series 2010C BABs	Estimated Total Federal Subsidy	Estimated Total Federal Subsidy (Annual)
	Estimated Federal Funding on Interest @ 35%	Estimated Federal Funding on Interest @ 35%	Estimated Federal Funding on Interest @ 35%		
2/15/2023	489,555.01	321,731.29	166,767.56	978,053.86	-
8/15/2023	464,312.36	304,627.40	166,767.56	935,707.32	1,913,761.18
2/15/2024	464,312.36	304,627.40	166,767.56	935,707.32	-
8/15/2024	437,515.48	286,416.49	166,767.56	890,699.53	1,826,406.85
2/15/2025	437,515.48	286,416.49	166,767.56	890,699.53	-
8/15/2025	405,392.04	267,025.41	166,767.56	839,185.02	1,729,884.55
2/15/2026	405,392.04	267,025.41	166,767.56	839,185.02	-
8/15/2026	370,982.67	245,333.25	159,627.56	775,943.48	1,615,128.50
2/15/2027	370,982.67	245,333.25	159,627.56	775,943.48	-
8/15/2027	334,106.89	222,457.97	146,537.56	703,102.42	1,479,045.90
2/15/2028	334,106.89	222,457.97	146,537.56	703,102.42	-
8/15/2028	294,584.23	198,369.82	132,555.06	625,509.11	1,328,611.53
2/15/2029	294,584.23	198,369.82	132,555.06	625,509.11	-
8/15/2029	252,294.39	173,196.24	117,561.06	543,051.69	1,168,560.80
2/15/2030	252,294.39	173,196.24	117,561.06	543,051.69	-
8/15/2030	208,307.89	146,920.62	101,496.06	456,724.57	999,776.26
2/15/2031	208,307.89	146,920.62	101,496.06	456,724.57	-
8/15/2031	161,342.23	119,480.90	83,921.25	364,744.38	821,468.95
2/15/2032	161,342.23	119,480.90	83,921.25	364,744.38	-
8/15/2032	111,105.33	91,087.15	65,069.38	267,261.86	632,006.24
2/15/2033	111,105.33	91,087.15	65,069.38	267,261.86	-
8/15/2033	57,421.95	61,739.37	44,879.63	164,040.94	431,302.80
2/15/2034	57,421.95	61,739.37	44,879.63	164,040.94	-
8/15/2034	-	31,392.13	23,230.38	54,622.51	218,663.45
2/15/2035	-	31,392.13	23,230.38	54,622.51	-
8/15/2035	-	-	-	-	54,622.51
Total	\$ 6,684,285.90	\$ 4,617,824.79	\$ 2,917,128.81	\$ 14,219,239.50	\$ 14,219,239.50

Callable Bonds

<u>Title</u>	<u>Issue Date</u>	<u>Amount Outstanding</u>	<u>Amount Callable</u>	<u>Call Date</u>	<u>Final Maturity</u>
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	08/01/2009	\$ 41,845,000	\$ 41,845,000	Currently Callable	02/15/2034
U/L Tax Qualified School Construction Bonds, Taxable Ser 2009D (Tax Credit Bds) ^(a)	12/01/2009	2,190,000	-	Non-Callable	08/15/2026
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	10/01/2010	37,100,000	37,100,000	Currently Callable	02/15/2035
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	12/01/2010	13,830,000	13,830,000	Currently Callable	02/15/2035
U/L Tax Ref Bds Ser 2014	12/01/2014	15,965,000	12,965,000	02/15/2024	02/15/2035
U/L Tax Ref Bds Ser 2015B	06/01/2015	3,580,000	2,995,000	02/15/2025	02/15/2033
U/L Tax Ref Bds Ser 2015A	06/01/2015	1,275,000	670,000	02/15/2025	02/15/2028
U/L Tax Ref Bds Ser 2016A	01/01/2016	12,445,000	6,350,000	02/15/2025	02/15/2033
U/L Tax Ref Bds Ser 2016C	11/01/2016	2,330,000	1,840,000	02/15/2026	02/15/2035
U/L Tax Sch Bldg Bds Ser 2017	09/01/2017	66,710,000	60,430,000	02/15/2027	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	10/01/2018	50,815,000	45,835,000	02/15/2027	02/15/2044
U/L Tax Ref Bds Ser 2019	02/01/2019	7,630,000	315,000	02/15/2028	02/15/2030
U/L Tax Sch Bldg & Ref Bds Ser 2019A	12/01/2019	48,715,000	36,210,000	02/15/2029	02/15/2044
		<u>\$ 304,430,000</u>	<u>\$ 260,385,000</u>		

(a) Amount outstanding represents the balance to be deposited to the Cumulative Sinking Fund per the sinking fund requirements.