

Carroll ISD

(General Obligation Debt)

Tarrant County

ESCROW AGREEMENTS

The Carroll ISD issued the following bonds to defease the debt detailed below.

U/L Tax Ref Bds Ser 2011 \$2,974,999

Carroll ISD has entered into an escrow agreement with the following entity:

Dated

Dated

06/01/2011

Amount

The Bank of New York Mellon Trust Company, N.A., Dallas, TX 11/12/2019

Copies of the Escrow Agreement and Verification Report are on file with this Council.

CALLED BONDS, if any, follow description of debt.

DETAILS OF ADVANCE REFUNDED DEBT

Paying Agent: The Bank of New York Mellon Trust Company, N.A., Dallas, TX Bond Counsel: McCall Parkhurst & Horton L.L.P. Financial Advisor: Coastal Securities, Inc., Houston, TX Lead Manager: BOSC, Inc.

Insurance: PSF

Maturity	Amount	01 Coupon	rig Reoffering Price/Yield	
02/15/2022T 02/15/2024T 02/15/2026T 02/15/2028T 02/15/2030T 02/15/2033T	255,000.00 280,000.00 310,000.00 395,000.00 395,000.00 565,000.00	4.0000% 4.0000% 4.0000% 4.2500% 4.2500%	2.950% 3.250% 3.500% 3.700% 3.900% 4.150%	
		4.0000%		200,000.00

Call: Maturities refunded by U/L Tax Sch Bldg & Ref Bds Ser 2019A Refunded Amount Mat Date Coupon Price Sched Call 255,000.00 02/15/2022 4.000 Par 02/15/2020

280,000.00	02/15/2024	4.000	Par	02/15/2020
310,000.00	02/15/2026	4.000	Par	02/15/2020
395,000.00	02/15/2028	4.000	Par	02/15/2020
395,000.00	02/15/2030	4.250	Par	02/15/2020
565,000.00	02/15/2033	4.000	Par	02/15/2020

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